



As **Chief Audit Executive** performing your annual **QAIP** Assessment required under IPPF Standard 1311, you need:

Document Management:

A way to organize all the documentation required to support your assessment of compliance with professional standards.

Structured Workflow:

Structured workflow to accelerate the activities necessary to perform the QAIP assessment amid numerous other competing priorities.

Assessment Methodology:

A defined methodology to ensure only the right questions are answered and supported to allow assessment against each standard.

Survey Management:

Ability to obtain survey input from management, clients and staff members. Also, ability to aggregate that input and relate to relevant standards.

Workpaper Review:

Methodology and tools to effectively review audit workpapers, aggregating conclusions related to professional standards.

Assessment of Compliance with Standards:

Methodology that cross-references underlying data to the assessment of each standard and supports conclusions on compliance and performance gaps.

Management Reporting:

Meaningful management reporting that provides a basis for understanding and discussion.



Provides You:

A fully integrated data repository where the client imports all relevant electronic documentation to support compliance with professional standards.

A color-coded dashboard that displays all activities necessary to perform the review with color-coding to enable determination of status at a glance.

Methodology specifically designed so all questions are referenced to the relevant standard and no question is duplicated or extraneous.

Predefined surveys for management and staff that ask the relevant questions. A survey manager and workflow to aggregate responses.

A standard workpaper review template that asks the right questions for reviewing all types of audit workpapers. Workflow provides for aggregation.

Standards individually presented with supporting data for assessment of compliance with standards. Cross-referencing eases navigation to support data.

An exportable template with summary of all conclusions, comments and improvement opportunities.

As an **Independent Reviewer** performing a full **QAR** for a client organization to comply with IPPF Standard 1312, you need:

Adequate and relevant client documentation that supports your conclusions as to whether the client is in compliance with professional standards.

A simple and easy-to-follow workflow to guide the review process and ensure all relevant areas have been covered and professionally assessed.

A defined methodology to ensure only the right questions are answered and supported to allow assessment against each standard.

Ability to obtain survey input from management, clients and staff members. Also, ability to aggregate that input and relate to relevant standards.

Methodology and tools to effectively review audit workpapers, aggregating conclusions and related to relevant standards.

Methodology that cross-references data for assessment by standard. Presentation of supporting data to guide assessment and find improvement areas.

Detailed reporting summary information for presentation and/or further report processing.